

# DEFERRING CAPITAL GAINS THROUGH 1031 EXCHANGE

Wednesday, May 13 | 9:00 AM - 11:00 AM

Only \$10 on Zoom! Optional 30-minute Q&A with instructor from 11:00 am - 11:30 am

## 2026 COMMERCIAL EDUCATIONAL CLASS

**Commercial & Investment Division**  
Financial Opportunities in Commercial Real Estate



**Phil Atwan**

*Senior Vice President, Asset Exchange Company*

### Key Class Takeaways Learning Objectives

- Where Did the 1031 Originate From? Were Trees Involved?
- How Do You Work the Numbers for a 1031 Exchange?
- What Does it Mean to Exchange Up? Exchange Down?
- Can You Exchange if There is No Equity?
- What is a Reverse Exchange?
- Can You Exchange Personal Property?
- Do You Have to Consider Depreciation in an Exchange?
- Can Advising on an Exchange Garner Additional Transactions?
- Establish Yourself as An Expert!



SCAN OR CLICK HERE  
TO REGISTER

Contact Carrie Crest  
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