



**SOUTHLAND REGIONAL  
ASSOCIATION OF REALTORS®, INC.**

### **REQUEST FOR ETHICS ADVOCATE**

If you desire assistance with the disciplinary process, the Association can provide you with an Ethics Advocate (“EA”). The EA will help you complete the required forms, if you wish. In addition, at your option, the EA can represent you at any hearings that may be held in connection with your case and assist you through the hearing procedures. If you wish to be assisted by an EA, please complete and submit this form. **If you do not wish to be contacted by an EA, there is no need to return this form.**

- I wish to be represented by an EA and have completed Form E-2a, “Ethics Advocate Acceptance.” I have also completed and enclosed Form E-2b, “Ethics Advocate Communication Preference.”

Following is my full contact information:

**Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Please return completed form to:

[ProfessionalStandards@SRAR.com](mailto:ProfessionalStandards@SRAR.com)  
**Attention: Professional Standards Administration**



**SOUTHLAND REGIONAL  
ASSOCIATION OF REALTORS®, INC.**

**ETHICS ADVOCATE ACCEPTANCE**

**Right to Challenge Ethics Advocates**

You are requesting the assistance of an Ethics Advocate (“EA”) for the above-referenced matter. You may challenge any potential EA. The EA chosen to assist you will be one of those listed below whom you do not challenge. Challenges must be in writing and submitted prior to the assignment of an EA to assist you. The following persons listed below are eligible to serve as EAs for the hearing and may be selected to serve as your EA.

Gina Aguilar	Tony Forman	Wendy Silver-Hale	Irene Reinsdorf
Jerry Ascencio	Linda Fox	Margaret Lynne	John Seletos
Terry Fishman	Kreg Gable	Adrienne McCune	

Please check the appropriate box below.

- I have no objection to the any of the above EAs.
- I object to one or more EAs and have included a list setting forth the names of the EA(s) to whom I object.

**Hold Harmless**

I hereby release, discharge and hold harmless the Southland Regional Association of REALTORS® and the EA from and against any and all claims, actions, damages, liabilities, losses, costs or expenses that I now have or may hereafter have arising out of the assistance of an EA in connection with my case. I further expressly agree that the foregoing release is intended to be as broad and inclusive as permitted by the laws of the state of California and that if any portion thereof is held invalid, it is agreed that the remainder of the release shall, notwithstanding, continue in full force and effect.

**By signing below you warrant that you understand and agree to the above Hold Harmless.**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



**SOUTHLAND REGIONAL  
ASSOCIATION OF REALTORS®, INC.**

**ETHICS ADVOCATE COMMUNICATION PREFERENCE**

**CASE #** \_\_\_\_\_

<b>Name:</b>	
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<b>Property Address Involved:</b>
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<b>Preferred way to be contacted:</b>
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<b>Cell Phone:</b>	
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<b>Home Phone:</b>	
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<b>Fax:</b>	
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<b>Work Phone:</b>	
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<b>E-mail:</b>	
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<b>Best time to be Contacted:</b>	
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<b>Signature:</b>	<b>Date:</b>
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<b>Spouses Name:</b>	
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<b>Cell Phone:</b>	
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<b>Home Phone:</b>	
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<b>Fax:</b>	
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<b>Work Phone:</b>	
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<b>E-mail:</b>	
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<b>Best time to be Contacted:</b>	
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<b>Signature:</b>	<b>Date:</b>
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## **RULE 11: Ethics Advocate procedure/availability**

- (1) Any party may be represented by legal counsel or by a REALTOR® (or both) at any ethics hearing. If the Association has adopted the Ethics Advocate (EA) program, a sub-committee of the Professional Standards Committee, comprised of REALTORS®, will be specially trained to represent parties during the disciplinary process. The role of legal counsel or EA may include preparation for hearing, including the preparation of forms and assembly of evidence; representation at the hearing, including the making of opening and closing statements on behalf of the party represented at the hearing, examining and cross examining witnesses, and introducing affidavits, documents and other relevant evidence, and representation at any rehearing's or review hearings, but does not include testifying as a witness. In the event the parties do not give fifteen (15) days' notice of their intention to have legal counsel or EA representation to the Association and all other parties, the hearing may be continued, and the party giving late notice may be assessed a continuance fee.
- (2) The complainant may request the assistance of an EA, by submitting a Request for Ethics Advocate packet (Forms E-2, E-2a & E-2b) to the Association. The EA is authorized to help the complainant draft the Complaint (Form E-1) and other forms required for the disciplinary process. In addition, the EA may represent the complainant at the hearing in a role similar to legal counsel, at the option of the complainant.
- (3) If the complainant returns the completed Request for Ethics Advocate (Form E-2), Ethics Advocate Acceptance (Form E-2a) and Ethics Advocate Communication Preference (Form E-2b), an EA is chosen from the those not challenged by the complainant, and the EA contacts the complainant before any further steps are taken. Thereafter, the complaint is processed in the normal manner.
- (4) The respondent may also request the assistance of an EA, by submitting the Request for Ethics Advocate packet (Forms E-2, E-2a & E-2b) to the Association. The EA is authorized to help the respondent draft the Response and other forms required for the disciplinary process. In addition, the EA may represent the respondent at the hearing in a role similar to legal counsel, at the option of the respondent.
- (5) If the respondent returns the completed Request for Ethics Advocate (Form E-2), Ethics Advocate Acceptance (Form E-2a) and Ethics Advocate Communication Preference (Form E-2b), an EA is chosen from the those not challenged by the respondent, and the EA contacts the respondent before any further steps are taken. Thereafter, the complaint is processed in the normal manner.

**PLEASE NOTE: EVEN THOUGH THE EA PERFORMS A ROLE SIMILAR TO LEGAL COUNSEL, THE EA IS NOT AN ATTORNEY AND IS NOT ALLOWED TO PRACTICE LAW.**

See CODE Section 18(a) and 28(b); ETHICS-MAN Sections F(2)