



Southland Regional Association of Realtors
2020 Education Committee Presents:

Lunch & Learn
Thursday February 20th, 2020
11:30am to 1:00pm
SRAR Auditorium 7232 Balboa Blvd, Lake Balboa 91406

“Taxes in Retirement”

Speaker: Mark Basile, CEO & Senior Advisor of WinGroup Financial

The new SECURE ACT was signed into law on 12/20/2019. This will impact everyone. Taxes are on sale, now!

- **Learn how to use tax credits & deductions to their fullest.**
- **The advantages as an S-Corp over an LLC, or Sole Proprietor.**
- **Have a plan for which accounts to draw from and when.**
- **How to receive you Social Security benefit tax free & much more!**

Early Bird Price- \$5.00 if paid by close of business Tuesday February 17th, 2020
\$10.00 if paid after close of business Tuesday February 14th, 2020

NO REFUNDS OR CREDITS FOR THIS EVENT

SRAR Members can pay online at www.srar.com/February2020LunchAndLearn
OR - scan and email this form with credit card payment to vincec@srar.com.
For more info call Vince at (818) 947-2268

FIRST NAME _____ LAST NAME _____

PHONE # (____) _____

THIS PORTION TO BE COMPLETED FOR CREDIT CARD PAYMENT ONLY

VISA/MC/AMEX/DISCOVER # _____ EXP. DATE ____ / ____
(See Pricing Info Above) CVV Code ____ Month Year

AMOUNT \$ _____ SIGNATURE _____ L& L Feb20th 2020

LUNCH SPONSORED BY: WinGroup Financial

